

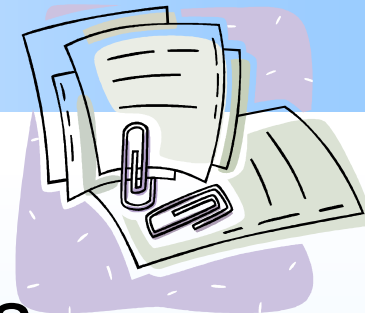
Session 16



2005-2006 Institutional Student Information Record (ISIR) Update

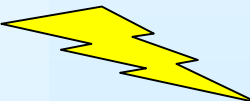
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Agenda



- ❑ 2005-2006 ISIR Record Changes
- ❑ CPS Edit Changes
- ❑ CPS Database Match Changes
- ❑ CPS Test System Information

ISIR Changes

- ☐ Draft ISIR record layout available on IFAP (<http://ifap.ed.gov>)
- ☐ ISIR record layout will follow order of questions on FAFSA
-  ☐ No FAFSA data element changes!!
- ☐ Flat file only format for 05-06

ISIR Changes cont.

- ❑ Date fields incremented
- ❑ Canadian province codes added to valid State codes
- ❑ Two new NSLDS Postscreening reason codes
 - 14 - Active Bankruptcy
 - 15 - PLUS Master Prom Note status change

ISIR Changes cont.

- Changes to Data Source/Type codes
 - Will continue to use two digit numeric/alpha codes
 - Added codes for Spanish Renewal FAFSA on the Web

ISIR Changes cont.

- Changes to Data Source/Type codes
 - Added codes for current types of system-generated records, i.e. Drug Abuse Hold release and reprocessing
 - Added codes for new system-generated records for Social Security Administration Death File Match
 - Deleted System-Generated Indicator

ISIR Changes cont.

- ❑ Added new Reject Override codes
- ❑ Added new flags associated with Pushed ISIRs
 - Reject Status Change Flag
 - Verification Selection Change Flag

ISIR Changes cont.



□ Changes to Message Classes

- Added separate message class for system generated records (IGSG06OP)
- Will use current pushed corrections message class for all corrections submitted by destination point (IGCO06OP)
 - Deleted daily corrections message class (IDCO05OP)

ISIR Datamart

- ❑ All ISIR data stored in datamart for retrieval and distribution
- ❑ FAA Access used to interface with the datamart and request ISIRs
- ❑ No longer limited to one request per day
 - Title can be submitted with request for tracking



ISIR Request Selection Criteria

- ☐ SSN/Name ID
(manually enter or provide SSN file)
- ☐ School code
- ☐ Transaction number:
first, last, all, specific,
or greater than X
- ☐ Eligibility status
- ☐ Veteran status
- ☐ Dependency status
- ☐ Grade level
- ☐ EFC range
- ☐ Date Range for
process date, receipt
date, or date completed
- ☐ Verification status
- ☐ Combination of these

ISIR Datamart cont.

New

- ❑ One **new** query option for 2005-2006
 - **corrections** submitted by the destination point/school
- ❑ Can combine with the other options
- ❑ Attend ISIR Datamart sessions (#5 or #49) for more information

CPS Edit Changes



☐ Reject Edits

- New Rejects for Name not matching SSA database (SSN Match flag = 3)
 - D – Student
 - E – Father
 - F – Mother
- Can be verified but no overrides

CPS Edit Changes cont.

□ Reject Edits cont.

- New Rejects for all zeroes in Parents' SSN but reported as a tax filer
 - J – Father
 - K – Mother
- Can be verified and also have override codes

CPS Edit Changes cont.

❑ Reject Edits cont.

- Reject 12 for taxes equal to or greater than AGI will only apply to parents
- Reject 3 added for student's with taxes equal to or greater than AGI
- Both rejects will have override codes for FAA use only

CPS Edit Changes cont.

□ Warning Edits

- New edit/comment when student's/father's earned income is equal to spouse's/mother's earned income
- New edits/comments for double reporting same amount in more than one income field
 - Warning message also added to FAFSA on the Web for students

CPS Edit Changes cont.

□ Warning Edits cont.

- New flag for applicants selected for verification on transaction 02 or higher (Verification Selection Change Flag)
- New flag for status change from rejected to EFC calculated, or EFC calculated to rejected (Reject Status Change Flag)

CPS Database Matches

- ❑ No significant changes to NSLDS or Selective Service matches
- ❑ VA Match – match flag will be reset when Veteran status is corrected to No or blank
 - No further action required

CPS Database Matches cont.



- ❑ VA Match – change to processing of records when status is not confirmed
 - For match flags 2 and 3, will no longer assume Veteran status question to No
 - For match flags 2, 3, and 4, will set comment and SAR C flag if record is independent only because of VA status
 - Will implement in January 05 for both 04-05 and 05-06 cycles

CPS Database Matches

cont.

- ❑ Department of Homeland Security (DHS)
Match
 - Records will be resent if Alien Registration Number is corrected and record was previously confirmed
 - No systems generated transaction for Secondary Confirmation results of 'Y' if Primary match flag is 'Y'
 - No further action required

CPS Database Matches

cont.

- ❑ Social Security Administration Match
 - New rejects if name is inconsistent with SSA records (D, E, and F)
 - If name is incorrect, CPS correction must be made to change it
 - If name is correct, CPS correction must be made to verify name, and SSA should be contacted to correct their database

CPS Database Matches cont.



- ❑ SSA Death Master File Match
 - File of SSNs associated with deceased persons – updated weekly
 - Will match processed records against weekly file
 - If match found, resend record to SSA to confirm status

CPS Database Matches cont.

- ❑ SSA Death Master File Match cont.
 - If deceased status is not confirmed, no further action
 - If deceased status is confirmed, system generated ISIR sent to school for follow up
 - data source/type code 5W
 - No SAR sent to student

CPS Database Matches cont.

- ❑ SSA Death Master File Match cont.
 - File also used to determine eligibility for Renewal Application processing
 - Regular match against PIN database will be conducted and PINs will be disabled for matching records

CPS Test System

- ❑ Is a mechanism for you to ensure your system meets the specifications for interfacing with the CPS and for calculating correct results
- ❑ Allows you to:
 - test applications and corrections
 - receive ISIR data

CPS Test System cont.

- ☐ System available for testing with the CPS from November 22, 2004 through August 2006
- ☐ User Guide posted to IFAP in early November
- ☐ Message will be issued when test system goes live for your testing

CPS Test System cont.

- ❑ Software Developer Specifications – draft issued in September, updates will be issued if needed
- ❑ Test files will be available in early November
- ❑ Separate input and output files will be posted for testing specifications versus testing transmission

CPS Test System cont.

- ❑ Remember - CPS is still in test until FSA accepts system and production starts on January 3, 2005
- ❑ ISIR Comments in flat text file available
- ❑ Go to:
fsadownload.ed.gov/CPSTestSys0506.htm

EDE Technical Reference

- ❑ Available at www.fsadownload.ed.gov
- ❑ Select References and Documentation
- ❑ Select 2005-2006 under Electronic Data Exchange Technical Reference

Technical Assistance

We appreciate your feedback and comments.

CPS/SAIG Technical Support

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